

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
CHRZANOWSKI, MICHAEL JOHN § Case No. 05-37576
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.
6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/JOSEPH E. COHEN
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
 Document Page 3 of 13
 INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

Page: 1
 Exhibit A

Case No: 05-37576 PSH Judge: PAMELA S. HOLLIS
 Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN

Date Filed (f) or Converted (c): 09/15/05 (f)

341(a) Meeting Date: 10/24/05

Claims Bar Date: 04/27/06

For Period Ending: 08/30/10

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. REAL ESTATE	102,500.00	30,000.00		183,000.00	0.00
2. CHECKING	18.00	0.00		0.00	0.00
3. SAVINGS	7.00	0.00		0.00	0.00
4. HOUSEHOLD GOODS	1,000.00	0.00		0.00	0.00
5. PICTURES, CDS	100.00	0.00		0.00	0.00
6. APPAREL	150.00	0.00		0.00	0.00
7. GOLF CLUBS	50.00	0.00		0.00	0.00
8. VEHICLE	970.00	0.00		0.00	0.00
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		832.04	Unknown

TOTALS (Excluding Unknown Values)

\$104,795.00

\$30,000.00

\$183,832.04

Gross Value of Remaining Assets

\$0.00

(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

TRUSTEE HAS SOLD HOUSE OWNED BY DEBTOR AND BROTHER. TRUSTEE TO REVIEW PROOFS OF CLAIM THAT HAVE BEEN FILED. TRUSTEE TO EMPLOY AN ACCOUNTANT TO PREPARE TAX RETURNS. TRUSTEE PREPARING HIS FINAL REPORT.

Initial Projected Date of Final Report (TFR): 12/31/06

Current Projected Date of Final Report (TFR): 03/30/10

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-37576 -PSH
Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9269 BofA - Money Market Account

Taxpayer ID No: *****9172
For Period Ending: 08/30/10

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/11/06	1	FIRST AMERICAN TITLE INSURANCE CO. FIRST AMERICAN TITLE INSURANCE CO. MORTGAGE ELECTRONIC REGISTRATION JOHN CHRZANOWSKI	BALANCE FORWARD Proceeds from sale of real estate Memo Amount: 183,000.00 Proceeds from sale of real estate Memo Amount: (79,980.91) Payment of secured claim Memo Amount: (9,150.00) Broker's real estate commission Memo Amount: (39,959.34) Payment to Co-owner Memo Amount: (13,950.41) Title charges & prorations	1110-000 4110-000 3510-000 8500-002 2500-000	39,959.34		0.00 39,959.34
01/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 0.600	1270-000	9.81		39,969.15
02/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	28.47		39,997.62
03/14/06	000301	INTERNATIONAL SURETIES, LTD.	Bond premium	2300-000		30.50	39,967.12
03/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	33.96		40,001.08
04/28/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	32.88		40,033.96
05/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.00		40,067.96
06/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	32.93		40,100.89
07/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.06		40,134.95
08/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.09		40,169.04
09/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	33.02		40,202.06
10/31/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.14		40,236.20
11/30/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	33.07		40,269.27
12/29/06	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.19		40,303.46
01/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.24		40,337.70
02/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	30.94		40,368.64
03/01/07	000302	International Sureties, Ltd. Suite 500 203 Carondelet St. New Orleans, LA 70130	Bond premium	2300-000		32.50	40,336.14

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-37576 -PSH
Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9269 BofA - Money Market Account

Taxpayer ID No: *****9172
For Period Ending: 08/30/10

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.28		40,370.42
04/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	33.19		40,403.61
05/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.32		40,437.93
06/29/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	33.23		40,471.16
07/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.38		40,505.54
08/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 1.000	1270-000	34.40		40,539.94
09/28/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	25.82		40,565.76
10/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.750	1270-000	25.85		40,591.61
11/30/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.650	1270-000	21.69		40,613.30
12/31/07	INT	BANK OF AMERICA, N.A.	Interest Rate 0.500	1270-000	19.42		40,632.72
01/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.400	1270-000	16.10		40,648.82
02/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.300	1270-000	9.66		40,658.48
03/25/08	000303	INTERNATIONAL SURETIES, LTD.	Bond premium	2300-000		35.87	40,622.61
03/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	9.61		40,632.22
04/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.250	1270-000	8.33		40,640.55
05/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.16		40,645.71
06/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.00		40,650.71
07/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.16		40,655.87
08/29/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.16		40,661.03
09/30/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.150	1270-000	5.00		40,666.03
10/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	3.94		40,669.97
11/28/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.100	1270-000	3.33		40,673.30
12/31/08	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	2.05		40,675.35
01/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.34		40,675.69
02/27/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		40,676.00
02/28/09	000304	International Sureties, Ltd. 701 Poydras St. Suite 420 New Orleans, LA 70139	Bond premium	2300-000		33.39	40,642.61
03/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.35		40,642.96
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.89		40,643.85

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-37576 -PSH
Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9269 BofA - Money Market Account

Taxpayer ID No: *****9172
For Period Ending: 08/30/10

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,644.88
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.01		40,645.89
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,646.93
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,647.97
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,648.97
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,650.00
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.01		40,651.01
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,652.05
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,653.08
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.94		40,654.02
03/26/10	000305	INTERNATIONAL SURETIES, LTD.	Bond premium	2300-000		48.33	40,605.69
03/31/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.04		40,606.73
04/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,607.73
05/28/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,608.76
06/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.00		40,609.76
07/30/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	1.03		40,610.79

Memo Allocation Receipts: 183,000.00
Memo Allocation Disbursements: 143,040.66
Memo Allocation Net: 39,959.34

Account *****9269	Balance Forward	0.00			
1	Deposits	39,959.34	5	Checks	180.59
55	Interest Postings	832.04	0	Adjustments Out	0.00
			0	Transfers Out	0.00
	Subtotal	\$ 40,791.38		Total	\$ 180.59
0	Adjustments In	0.00			
0	Transfers In	0.00			
	Total	\$ 40,791.38			

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 05-37576 -PSH
Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****9269 BofA - Money Market Account

Taxpayer ID No: *****9172
For Period Ending: 08/30/10

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Trans. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-37576		Page 1		Date: August 30, 2010		
Debtor Name: CHRZANOWSKI, MICHAEL JOHN		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
001 3410-00	Popowcer Katten Ltd.	Administrative		\$1,032.00	\$0.00	\$1,032.00
001 3110-00	Cohen & Krol	Administrative		\$3,261.75	\$0.00	\$3,261.75
000001 070 7100-00	Fifth Third Bank 1850 E Paris Ave SE MD#ROPS05/Bankruptcy Grand Rapids MI 49546	Unsecured		\$2,191.83	\$0.00	\$2,191.83
000002 070 7100-00	Discover Bank/Discover Financial Services PO Box 8003 Hilliard, OH 43026	Unsecured		\$3,097.94	\$0.00	\$3,097.94
000003 070 7100-00	Discover Bank/Discover Financial Services PO Box 8003 Hilliard, OH 43026	Unsecured		\$2,003.69	\$0.00	\$2,003.69
000004 070 7100-00	Discover Bank/Discover Financial Services PO Box 8003 Hilliard, OH 43026	Unsecured		\$2,699.11	\$0.00	\$2,699.11
000005 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$2,839.64	\$0.00	\$2,839.64
000006 070 7100-00	First National Bank of Omaha 1620 Dodge St Omaha, Nebraska 68105-0773	Unsecured		\$6,658.98	\$0.00	\$6,658.98
000007 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$3,271.30	\$0.00	\$3,271.30
000008 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$4,884.17	\$0.00	\$4,884.17
000009 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$3,158.42	\$0.00	\$3,158.42
000010 070 7100-00	Chase Bank USA, N.A. c/o Weinstein & Riley, P.S. 2101 4th Ave, Suite 900 Seattle, WA 98121	Unsecured		\$7,420.37	\$0.00	\$7,420.37

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Case Number: 05-37576		Page 2		Date: August 30, 2010		
Debtor Name: CHRZANOWSKI, MICHAEL JOHN		Claim Class Sequence				
Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000011 070 7100-00	MBNA America Bank NA Mailstop DES-014-02-03 PO Box 15168 Wilmington, DE 19850	Unsecured		\$44,697.14	\$0.00	\$44,697.14
000012 070 7100-00	Citibank (South Dakota) N.A. Exception Payment Processing P O BOX 6305 The Lakes, NV 88901-6305	Unsecured		\$10,061.10	\$0.00	\$10,061.10
000013 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada NA / HSBC Card Services III POB 35480 Newark NJ 07193-5480	Unsecured		\$3,081.81	\$0.00	\$3,081.81
000014 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada NA / HSBC Card Services III POB 35480 Newark NJ 07193-5480	Unsecured		\$153.08	\$0.00	\$153.08
Case Totals:				\$100,512.33	\$0.00	\$100,512.33
Code #: Trustee's Claim Number, Priority Code, Claim Type						

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 05-37576

Case Name: CHRZANOWSKI, MICHAEL JOHN

Trustee Name: JOSEPH E. COHEN

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: JOSEPH E. COHEN</u>	\$ _____	\$ _____
<u>Attorney for trustee: Cohen & Krol</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant: Popowcer Katten Ltd.</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Attorney for debtor:</u>	<u>\$</u>	<u>\$</u>
<u>Attorney for:</u>	<u>\$</u>	<u>\$</u>
<u>Accountant for:</u>	<u>\$</u>	<u>\$</u>
<u>Appraiser for:</u>	<u>\$</u>	<u>\$</u>
<u>Other:</u>	<u>\$</u>	<u>\$</u>

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u></u>	<u></u>	<u>\$</u>	<u>\$</u>
<u></u>	<u></u>	<u>\$</u>	<u>\$</u>
<u></u>	<u></u>	<u>\$</u>	<u>\$</u>

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent.

Timely allowed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000001</u>	<u>Fifth Third Bank</u>	<u>\$</u>	<u>\$</u>
	<u>Discover Bank/Discover</u>		
<u>000002</u>	<u>Financial Services</u>	<u>\$</u>	<u>\$</u>
	<u>Discover Bank/Discover</u>		
<u>000003</u>	<u>Financial Services</u>	<u>\$</u>	<u>\$</u>

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
	<i>Discover Bank/Discover</i>		
<u>000004</u>	<u>Financial Services</u>	<u>\$</u>	<u>\$</u>
<u>000005</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000006</u>	<u>First National Bank of Omaha</u>	<u>\$</u>	<u>\$</u>
<u>000007</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000008</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000009</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000010</u>	<u>Chase Bank USA, N.A.</u>	<u>\$</u>	<u>\$</u>
<u>000011</u>	<u>MBNA America Bank NA</u>	<u>\$</u>	<u>\$</u>
<u>000012</u>	<u>Citibank (South Dakota) N.A.</u>	<u>\$</u>	<u>\$</u>

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
		\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$.